

Summary of Revenue Supported Funds
Estimated Ending Fund Balance
as of June 2023

| Fund # | Description | Estimated Ending Fund Balance FY2023 | Estimated Ending Fund Balance FY2024 |
|--|--------------------------------------|--|--|
| Water Improvement Projects - CRF | | | |
| Fund 1040 | Water Capital Improvement - CRF | 405,131 | 3,157,590 |
| Subtotal Water Improvements | | \$ 405,131 | \$ 3,157,590 |
| Wastewater Improvement Projects - CRF | | | |
| Fund 1045 | Wastewater Capital Improvement - CRF | 6,101,950 | 5,440,800 |
| Subtotal Wastewater Improvements | | \$ 6,101,950 | \$ 5,440,800 |
| Improvements & Expansions to Waterworks & Sewer Systems | | | |
| Fund 1335 | 2015 Certificate of Obligation | - | - |
| Fund 1340 | 2016 Certificate of Obligation | - | - |
| Fund 1345 | 2017 Certificate of Obligation | - | - |
| Fund 1350 | 2021 Certificate of Obligation | 368,789 | - |
| Subtotal Water & Wastewater | | \$ 368,789 | \$ - |
| Cash funded Utility Fund CIP Projects | | | |
| Fund 1055 | Water & Wastewater Capital Projects | 6,110,808 | 992,884 |
| Subtotal Cash Funded | | \$ 6,110,808 | \$ 992,884 |
| Total Revenue Supported Funds | | \$ 12,986,678 | \$ 9,591,275 |

Water Capital Improvement - CRF Fees

Fund 1040

as of June 2023

Water Improvement Projects Identified in CRF Study

| | FY2023 Projected | FY2024 Available | FY2025 Available | FY2026 Available | FY2027 Available | FY2028 Available |
|--------------------------|----------------------|---------------------|---------------------|----------------------|----------------------|----------------------|
| Beginning Balance | \$ 8,130,118 | \$ 405,131 | \$ 3,157,590 | \$ 5,071,840 | \$ 8,926,442 | \$ 4,567,427 |
| Interest Income | 120,000 | 50,000 | 50,000 | 50,000 | 50,000 | 50,000 |
| Estimated CRF- Water | 2,500,000 | 5,000,000 | 5,100,000 | 5,202,000 | 5,306,040 | 5,412,161 |
| Available Balance | \$ 10,750,118 | \$ 5,455,131 | \$ 8,307,590 | \$ 10,323,840 | \$ 14,282,482 | \$ 10,029,588 |

| PROGRAM | PROJECT NO. | PROJECT | FY 2023 YEAR-END PROJECTED EXPENSE | FY 2024 AVAILABLE | FY 2025 AVAILABLE | FY 2026 AVAILABLE | FY 2027 AVAILABLE | FY 2028 AVAILABLE |
|-----------------------|-------------|---|---|----------------------|----------------------|----------------------|----------------------|-----------------------|
| Water | WT1109 | 36" WL SH3 to SSH Booster Plant | \$ 6,651,780 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1105 | Southeast Service Area Trunks | \$ 465,051 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1704 | Water Master Plan 5-year Update & CRF Study | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 371,000 |
| Water | WT1707 | West Side Well, GST, Generator and BPS | \$ 210,069 | \$ 800,000 | \$ - | \$ - | \$ - | \$ - |
| Water | WT2002 | GRAND BARGAIN New Water WL's- Segments 2,3, & 5 | \$ 433,127 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1502 | 54" Water Line to replace 42" Line on SH3 | \$ 2,050,283 | \$ 818,165 | \$ 819,931 | \$ 816,373 | \$ 2,568,865 | \$ 2,571,382 |
| Water | WT16 | 20 MGD Expansion of SEWPP | \$ - | \$ - | \$ - | \$ - | \$ 6,565,000 | \$ 9,500,000 |
| Water | WT1705 | North Service Area 12" WL along Grissom | \$ 411,386 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1910 | New Water Well and GST - LC Parkway West | \$ 123,292 | \$ 100,000 | \$ 1,835,400 | \$ - | \$ - | \$ - |
| Water | WT2301 | New Water GCWA 3.0 MGD from TMWTP | \$ - | \$ 579,376 | \$ 580,419 | \$ 581,025 | \$ 581,190 | \$ 580,916 |
| Subtotal | | | \$ 10,344,987 | \$ 2,297,541 | \$ 3,235,750 | \$ 1,397,398 | \$ 9,715,055 | \$ 13,023,298 |
| ENDING BALANCE | | | \$ 405,131 | \$ 3,157,590 | \$ 5,071,840 | \$ 8,926,442 | \$ 4,567,427 | \$ (2,993,710) |

**Funding for the 20 MGD Expansion of SEWPP will be evaluated during FY2028 to designate a budget based on available Water CRFs. From today's dollars an estimated budget of \$9.5M is programmed for this project.

Wastewater Capital Improvement - CRF Fees

Fund 1045

as of June 2023

Wastewater Improvement Projects Identified in CRF Study

| | FY2023 Projected | FY2024 Available | FY2025 Available | FY2026 Available | FY2027 Available | FY2028 Available |
|--|----------------------|---------------------|---------------------|---------------------|---------------------|----------------------|
| Beginning Balance | \$ 12,929,498 | \$ 6,101,950 | \$ 5,440,800 | \$ 6,456,305 | \$ 7,641,855 | \$ 8,850,905 |
| Interest Income | 240,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 |
| Estimated CRF - Wastewater | 1,250,000 | 1,500,000 | 1,500,000 | 1,500,000 | 1,500,000 | 1,500,000 |
| Utility Fund Debt Service Contribution | (390,950) | (390,950) | (390,950) | (390,950) | (390,950) | (390,950) |
| | \$ 14,028,547 | \$ 7,311,000 | \$ 6,649,850 | \$ 7,665,355 | \$ 8,850,905 | \$ 10,059,955 |

| PROGRAM | PROJECT NO. | PROJECT | FY 2023 YEAR-END PROJECTED EXPENSE | FY 2024 AVAILABLE | FY 2025 AVAILABLE | FY 2026 AVAILABLE | FY 2027 AVAILABLE | FY 2028 AVAILABLE |
|-----------------------|---------------|--|---|----------------------|----------------------|----------------------|----------------------|----------------------|
| Wastewater | WW2002 | GRAND BARGAIN New 48/54/60-inch SW Area Trunk to SWWRF | \$ 910,358 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW2103 | Dallas Salmon WWTP Improvements | \$ 90,447 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW2101 | 15" Willow Branch and 18" FM-518 Gravity Line Replacement | \$ 90,180 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW2301 | Re-Route 18-inch Bay Colony 14-15 FM to SWWRF | \$ - | \$ 1,870,200 | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW2203 | Harbour Park 1 LS Expansion to 3.0 MGD & 12/21 GL Replacement | \$ 2,140 | \$ - | \$ 193,546 | \$ 23,500 | \$ - | \$ - |
| Wastewater | WW1206/WW1703 | Force Main Upgrade from Bay Colony LS to Ervin St & MUD 14-15 LS | \$ 454,126 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW2201 | 4.0 MGD Expansion to SWWRF | \$ 6,038,787 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW1704 | Wastewater Master Plan 5-year Update & CRF Update | \$ 340,560 | \$ - | \$ - | \$ - | \$ - | \$ 350,000 |
| Subtotal | | | \$ 7,926,597 | \$ 1,870,200 | \$ 193,546 | \$ 23,500 | \$ - | \$ 350,000 |
| ENDING BALANCE | | | \$ 6,101,950 | \$ 5,440,800 | \$ 6,456,305 | \$ 7,641,855 | \$ 8,850,905 | \$ 9,709,955 |

205

**2015 Certificate of Obligation
Fund 1335
as of June 2023**

Improvements & Extensions to Waterworks & Sewer Systems

| | | |
|--------------------------|--------------------------|-----------------------------|
| | FY2022 Actual | FY2023 Projected |
| Beginning Balance | \$ 2,313,558 | \$ 1,513,778 |
| Interest Income | 10,313.60 | 30,331 |
| Available Balance | \$ 2,323,871 | \$ 1,544,108 |

| PROGRAM | PROJECT NO. | PROJECT | FY2022 Actual | FY2022 Carryover | FY 2023 ADOPTED BUDGET | FY 2023 ADJUSTED BUDGETED | FY 2023 CURRENT TOTAL FUNDING | FY 2023 FUNDING CONTRACTED/ COMMITTED | FY 2023 YEAR-END PROJECTED EXPENSE |
|-----------------------|-------------|---|---------------------|------------------|------------------------|---------------------------|-------------------------------|---------------------------------------|------------------------------------|
| Water | ST1501 | Butler/Turner Improvements Waterline Construction | \$ - | \$ 40,000 | \$ - | \$ 40,000 | \$ 40,000 | \$ 40,000 | \$ - |
| Water | WT1109 | 36" WL SH3 to SSH Booster Plant | \$ 211,715 | \$ 4,747 | \$ - | \$ 4,747 | \$ 4,747 | \$ 1,585 | \$ 1,585 |
| Water | WT1904 | Waterline Upgrades & Replacement | \$ - | \$ - | \$ - | \$ 299,764 | \$ 299,764 | \$ 299,764 | \$ 299,764 |
| Water | WT1906 | Dickinson Ave GST & Generator | \$ 514,289 | \$ 161,620 | \$ - | \$ 161,620 | \$ 161,620 | \$ 102,225 | \$ 161,620 |
| Wastewater | WW2103 | Dallas Salmon WWTP Improvements | \$ 38,700 | \$ 1,066,930 | \$ - | \$ 1,066,930 | \$ 1,066,930 | \$ 1,066,930 | \$ 1,066,930 |
| Wastewater | WW1901 | Annual Lift Station Improvements | \$ 45,390 | \$ 27,000 | \$ - | \$ 27,000 | \$ 27,000 | \$ 5,650 | \$ 5,650 |
| Subtotal | | | \$ 810,094 | | | | | | \$ 1,544,109 |
| ENDING BALANCE | | | \$ 1,513,778 | | | | | | \$ (0) |

2016 Certificate of Obligation

Fund 1340

as of June 2023

Improvements & Extensions to Waterworks & Sewer Systems

| | | | |
|--------------------------|--------------------------|--|-----------------------------|
| | FY2022 Actual | | FY2023 Projected |
| Beginning Balance | \$ 666,365 | | \$ 269,449 |
| Interest Income | \$ 384 | | \$ 384 |
| Available Balance | \$ 666,749 | | \$ 269,833 |

| PROGRAM | PROJECT NO. | PROJECT | FY2022 Actual | FY2022 Carryover | FY 2023 ADOPTED BUDGET | FY 2023 ADJUSTED BUDGETED | FY 2023 CURRENT TOTAL FUNDING | FY 2023 FUNDING CONTRACTED/ COMMITTED | FY 2023 YEAR-END PROJECTED EXPENSE |
|-----------------------|-------------|----------------------------------|-------------------|------------------|------------------------|---------------------------|-------------------------------|---------------------------------------|------------------------------------|
| Water | WT1109 | 36" WL SH3 to SSH Booster Plant | \$ 372,400 | \$ 0 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1802 | Annual Water System Improvements | \$ 24,900 | \$ 83,500 | \$ - | \$ 83,500 | \$ 83,500 | \$ 83,500 | \$ 73,960 |
| Water | WT1904 | Waterline Upgrades & Replacement | \$ - | \$ - | \$ - | \$ 195,873 | \$ 195,873 | \$ 195,873 | \$ 195,873 |
| Wastewater | WW2103 | Dallas Salmon WWTP Improvements | \$ - | \$ 242,838 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Subtotal | | | \$ 397,300 | | | | | | \$ 269,833 |
| ENDING BALANCE | | | \$ 269,449 | | | | | | \$ (0) |

2017 CO Water/WW

Fund 1345

as of June 2023

Improvements and extensions to the waterworks and sewer system

| | | |
|-------------------|---------------------------|------------------------------|
| | FY 2022 Actual | FY 2023 Projected |
| Beginning Balance | \$ 3,302,784 | \$ 1,194,024 |
| Interest Income | \$ 7,586 | \$ 532 |
| | \$ 3,310,370 | \$ 1,194,556 |

| PROGRAM | PROJECT NO. | PROJECT | FY 2022 EXPENSED (Year-end Actual) | FY2022 Carryover | FY 2023 ADOPTED BUDGET | FY 2023 ADJUSTED BUDGETED | FY 2023 CURRENT TOTAL FUNDING | FY 2023 FUNDING CONTRACTED/ COMMITTED | FY 2023 YEAR-END PROJECTED EXPENSE |
|-----------------|-------------|--------------------------------------|------------------------------------|------------------|------------------------|---------------------------|-------------------------------|---------------------------------------|------------------------------------|
| Water | WT1109 | 36" WL SH3 to SSH Booster Plant | \$ - | \$ - | \$ - | \$ - | \$ 1,176,350 | \$ 1,176,350 | \$ 1,176,350 |
| Water | WT1105 | Southeast Service Area Trunks | \$ 2,059,921 | \$ 16,180 | \$ - | \$ 16,180 | \$ 16,180 | \$ 16,180 | \$ - |
| Wastewater | WW1801 | Sanitary Sewer Annual Rehabilitation | \$ 45,074 | \$ 67,695 | \$ - | \$ - | \$ - | \$ 18,206 | \$ 18,206 |
| Wastewater | WW2001C | Annual Odor Control Improvements | \$ 11,350 | \$ 45,650 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Subtotal | | | \$ 2,116,346 | | | | | | \$ 1,194,556 |
| | | | \$ 1,194,024 | | | | | | \$ 0 |

2021 CO Water/WW

Fund 1350

as of June 2023

Improvements and extensions to the waterworks and sewer system

| | FY 2022 | FY 2023 |
|--------------------------|----------------------|---------------------|
| | Actuals | Projected |
| Beginning Balance | \$ 13,205,003 | \$ 6,559,330 |
| Interest Income | 66,076.38 | 125,000.00 |
| Available Balance | \$ 13,271,079 | \$ 6,684,330 |

| PROGRAM | PROJECT NO. | PROJECT | FY 2022 EXPENSED (Year-end Actual) | FY 2023 YEAR-END PROJECTED EXPENSE |
|-----------------------|--------------------|---|---|---|
| Water | WT1109 | 36" WL SH3 to Booster Plant | \$ 6,711,749 | \$ 5,111,901 |
| Water | WT1602 | 24" Waterline Relocation | \$ - | \$ 25,735 |
| Wastewater | WW2103 | Dallas Salmon WWTP Improvements | \$ - | \$ 491,415 |
| Wastewater | WW2203 | Harbour Park 1 LS Expansion to 3.0 MGD & 12/21 GL Replacement | \$ - | \$ 434,813 |
| Wastewater | DR2005 | Bay Ridge Flood Reduction Ph 2 (sewer line install) | \$ - | \$ 251,677 |
| Subtotal | | | \$ 6,711,749 | \$ 6,315,541 |
| ENDING BALANCE | | | \$ 6,559,330 | \$ 368,789 |

Utility Capital Projects Fund

Fund 1055

as of June 2023

To cash fund Utility Fund CIP projects

| | FY2023 Projected | FY2024 Available | FY2025 Available | FY2026 Available | FY2027 Available | FY2028 Available |
|----------------------------|----------------------|----------------------|---------------------|---------------------|---------------------|---------------------|
| Beginning Balance | \$ 17,395,901 | \$ 6,110,808 | \$ 992,884 | \$ 1,327,574 | \$ 911,014 | \$ 202,104 |
| Interest Income | 250,000 | 75,000 | 35,000 | 35,000 | 30,000 | 30,000 |
| Transfer from WW | 6,250,000 | 7,050,000 | 8,250,000 | 8,250,000 | 8,250,000 | 8,250,000 |
| TxDOT CCV LS Reimbursement | 635,000 | | | | | |
| SETH Grant for WT1904G | | 50,000 | | | | |
| Available Balance | \$ 24,530,901 | \$ 13,285,808 | \$ 9,277,884 | \$ 9,612,574 | \$ 9,191,014 | \$ 8,482,104 |

| PROGRAM | PROJECT NO. | PROJECT | FY 2023 YEAR-END PROJECTED EXPENSE | FY 2024 AVAILABLE | FY 2025 AVAILABLE | FY 2026 AVAILABLE | FY 2027 AVAILABLE | FY 2028 AVAILABLE |
|-----------------------|-------------|---|---|----------------------|----------------------|----------------------|----------------------|----------------------|
| Reinvestment | RE1705 | Facilities Reinvestment | \$ - | \$ 23,015 | \$ - | \$ - | \$ - | \$ - |
| Drainage | DR2005 | Emergency WL Repair | \$ 251,677 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1109 | 36" WL SH3 to SSH Booster Plant | \$ 1,552,221 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1105 | Southeast Service Area Trunks | \$ 202,418 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1904 | Waterline Upgrades & Replacement | \$ 1,411,136 | \$ 3,522,500 | \$ 2,500,000 | \$ 2,500,000 | \$ 2,500,000 | \$ 2,500,000 |
| Water | WT1502 | 54" Water Line to replace 42" Line on SH3 (Debt Payments) | \$ - | \$ - | \$ 3,041,560 | \$ 3,041,560 | \$ 3,331,410 | \$ 3,331,410 |
| Water | WT1602 | 24-inch Waterline Stabilization | \$ 200,000 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1707 | West Side Well and BPS | \$ 92,095 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Water | WT1802 | Annual Water System Improvements | \$ 1,085,193 | \$ 500,000 | \$ 135,000 | \$ 900,000 | \$ 180,000 | \$ 1,200,000 |
| Water | WT1803 | SEWPP Treatment Improvements | \$ 1,535,927 | \$ 1,000,000 | \$ - | \$ - | \$ - | \$ - |
| Water | WT7 | Generators w/ Auto Transfer Replacement | \$ - | \$ 55,750 | \$ - | \$ 15,000 | \$ - | \$ - |
| Water | WT9 | Decommission and Demo - Bay Ridge BPS & GST | \$ - | \$ 175,000 | \$ - | \$ - | \$ - | \$ - |
| Water | WT11 | SH3 BPS Chemical Feed Building & Storage | \$ - | \$ 300,000 | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW1801 | Sanitary Sewer Annual Rehab | \$ 3,459,038 | \$ 3,000,000 | \$ 500,000 | \$ 1,200,000 | \$ 1,037,500 | \$ 250,000 |
| Wastewater | WW1206 | Upgrade FM from Bay Colony LS to Ervin St & MUD 14/15 LS | \$ 1,078 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW2104 | Dallas Salmon WWTP Admin, Lab & Ops Building | \$ 1,223,202 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW1901 | Annual Lift Station Improvements | \$ 2,570,151 | \$ 2,540,000 | \$ 273,750 | \$ 995,000 | \$ 1,435,000 | \$ 1,027,500 |
| Wastewater | WW2001 | Annual Odor Control Improvements | \$ 449,295 | \$ - | \$ - | \$ 50,000 | \$ 250,000 | \$ - |
| Wastewater | WW2101 | 15" Willow Branch and 18" FM-518 Gravity Line Replacement | \$ 1,544,483 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW2102 | DSWWTP SCADA Upgrade | \$ 1,696,553 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW2202 | Re-Use Feasibility Study | \$ 104,363 | \$ - | \$ - | \$ - | \$ - | \$ - |
| Wastewater | WW9 | Generators w/ Auto Transfer Replacement | \$ - | \$ 16,659 | \$ - | \$ - | \$ 255,000 | \$ - |
| Wastewater | WW2103 | DSWWTP Improvements & Pumps | \$ 1,041,265 | \$ 1,160,000 | \$ 1,500,000 | \$ - | \$ - | \$ - |
| Subtotal | | | \$ 18,420,093 | \$ 12,292,924 | \$ 7,950,310 | \$ 8,701,560 | \$ 8,988,910 | \$ 8,308,910 |
| ENDING BALANCE | | | \$ 6,110,808 | \$ 992,884 | \$ 1,327,574 | \$ 911,014 | \$ 202,104 | \$ 173,194 |

300